

# *Business analysis and the Product Owner roles – a retrospective on the essential differences and career opportunity*

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## Previously...

- Nov 2017 session lead by David Beckham, Karen Lees and Debbie Paul looking at “Should the role of Product Owner be part of the role of the Business Analyst?”
- Conclusion was that BA’s could execute the PO role, it was unclear if they should and the organisational context was an important factor in weather this was advised.

The groups identified the following skills within these three categories:

Personal	Analytical	Business
<ul style="list-style-type: none"> <li>• Team working</li> <li>• Influencing &amp; negotiation</li> <li>• Adaptability</li> <li>• Stakeholder management</li> <li>• Innovation</li> <li>• Organisational diplomacy</li> <li>• Decision making</li> <li>• Risk awareness</li> <li>• Confidence</li> <li>• Collaboration</li> <li>• Written &amp; verbal communication</li> <li>• Relationship building</li> </ul>	<ul style="list-style-type: none"> <li>• Problem solving</li> <li>• Prioritisation</li> <li>• Customer experience/design</li> <li>• Data interpretation</li> <li>• Research</li> <li>• Option appraisal</li> <li>• Informed decision making</li> <li>• Strategy alignment</li> <li>• Outcome definition</li> </ul>	<ul style="list-style-type: none"> <li>• Market research/ awareness</li> <li>• Competitor analysis</li> <li>• Trend analysis</li> <li>• Business knowledge</li> <li>• High level Application knowledge</li> <li>• Regulatory awareness</li> <li>• Commercial awareness (cost/drivers)</li> <li>• Customer perspective</li> <li>• Agile methodology</li> </ul>

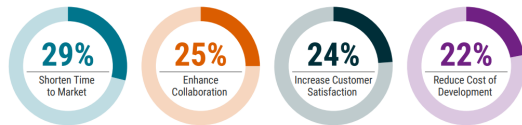
# In the last 5 years...

- 26% increase in agile practices internationally and 92% of UK respondents are involved in Agile Practices.

## 76% OF BUSINESS ANALYSIS PROFESSIONALS PRACTICE AGILE APPROACHES



### Reasons Why Organizations Adopt Agile Approaches



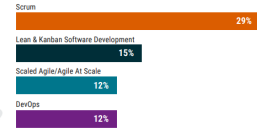
## Regional Results: United Kingdom (continued)

### Agile Analysis

92% of respondents are **involved in Agile**

18% of respondents are in a **Product Owner Analysis role**

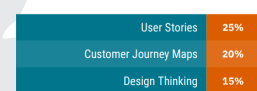
### Top 3 Agile Approaches



### Digital Initiatives

**67%** of Respondents are Involved on Digital Initiatives

### Top 3 Digital Techniques



# PO Role...

- 41% are involved in Product Ownership Analysis
- 61% are working in or wanting to work in a POA role
- 40% in a PO or Proxy PO role
- 6% of Core Responsibilities are PO related

## Product Ownership

Respondents ranked the agile business analysis approaches, techniques, and skills required as a Product Owner. The results aligned with the Agile Business Analysis principles of "Analyze to determine what is valuable".

### Organizations Involved in Product Ownership Analysis (POA)



### Do You Work in a Product Ownership Role?



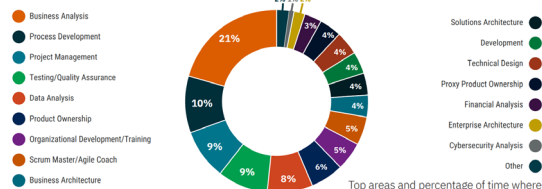
**BUSINESS ANALYSIS PROFESSIONALS WORKING IN A POA ROLE (31%) OR TRANSITIONING TO ONE (30%)**

### How Business Analysis Professionals Are Involved in Product Ownership



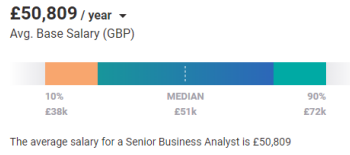
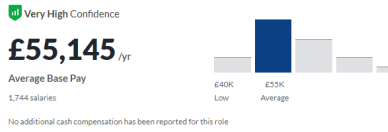
**WORKING AS A PROXY PRODUCT OWNER (24%) OR DIRECTLY SUPPORT PRODUCT OWNER (46%)**

## Core Responsibilities

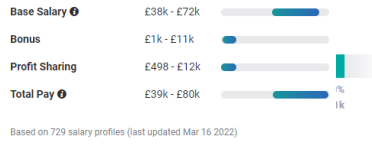


Top areas and percentage of time where business analysis professionals report they spend time performing this work.

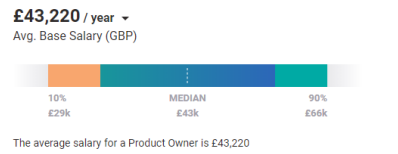
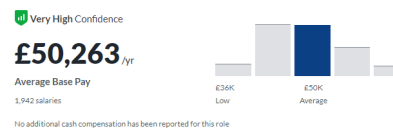
### Senior Business Analyst Salaries in England, UK



### Product Manager Salaries in England, UK



### Product Owner Salaries in England, UK



# Money...

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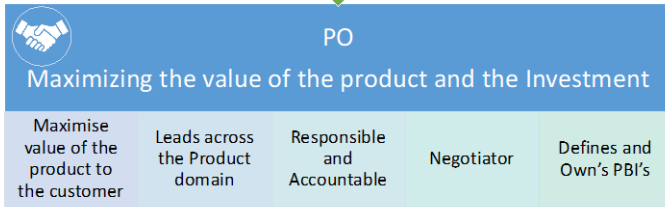
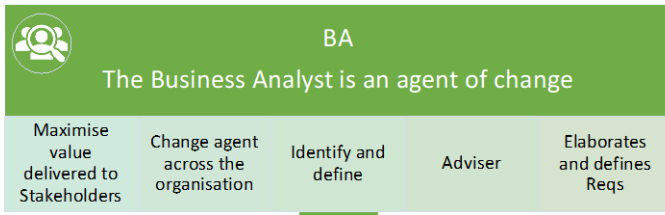
# Question:

What do you see in your organisations?

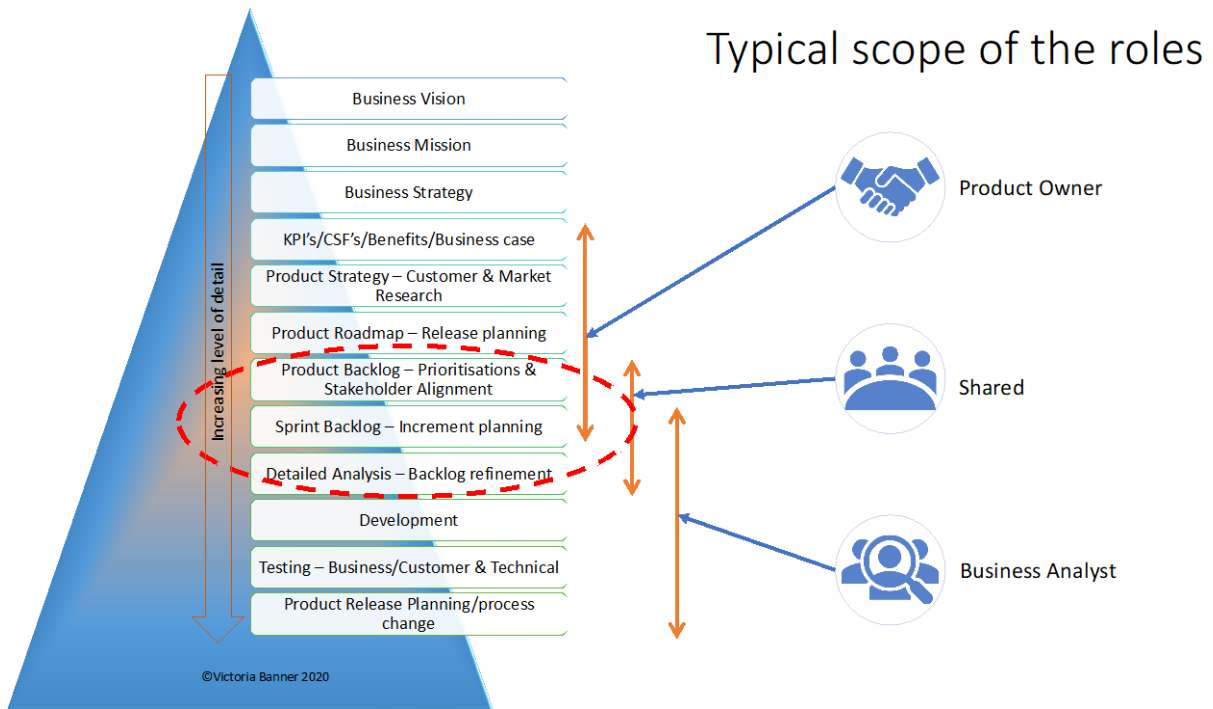


## VB NOTES FROM FLIPCHART:

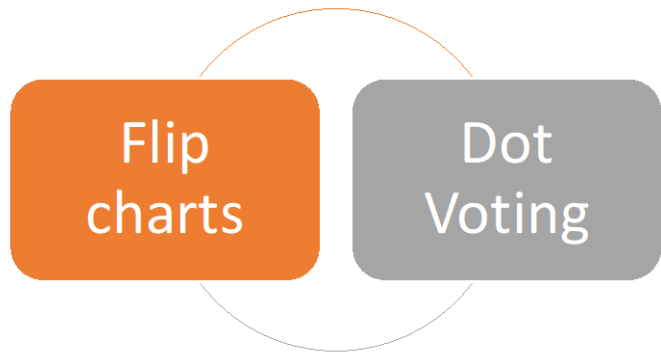
BA -> PO role	Where does the BA Practice sit vs ownership
SME-> product domain	Product Managers Product Owners
From the core business	Relegated authority
Context of what is being delivered	Temporary role for build
BA at a higher level (4) -> PO sitting at team level (16)	Crossover Duplication
PO sets priority -> Team schedule	Direction SME -> BA day-to-day



Parallels in role descriptions



Skills assessment activity



NOTES FROM FLIPCHARTS:

### BA/PO competencies by category

- BA
- PO
- Shared

### Personal Qualities / Soft Skills



## Business / Soft Skills

Trusted advisor ●●●  
Strategic alignment ●  
Business architecture ●  
Trend and competitor awareness ●  
Project or non-project based ●●  
Business domain knowledge ●  
Process knowledge ●●  
Organisation understanding ●●  
Business finances / business case ●●  
Consulted and accountable ●  
Available to the team ●  
Competitive / market awareness ●  
Commercial and contract negotiation ●  
Outcome definition ●●

## Professional Toolkit / Professional Skills

Process modelling ●  
Data modelling ●  
Requirements definition / story writing ●●●  
Environment analysis – PESTLE, 5 Forces, SWOT, Resource Audit, MOST, Boston Box ●  
Requirements Engineering ●●  
Business case development / options analysis ●●  
Benefits management ●  
Sprint backlog management and prioritisation ●●  
MoSCoW ●  
Product vision ●●  
Product roadmaps ●●  
Product backlog management and prioritisation ●●●  
Product lifecycle analysis / management ●

Personal Qualities – Soft Skills	Influencing
	Relationship Building
	Problem solving
	Saying NO!
	Selling
	Decision Making
	Leadership
	Motivator
	Visionary
	Negotiation
	Analytical skills and critical thinking
	Stakeholder Management
	Team work
	Political awareness
	Commercial Awareness
	Curiosity
	Presentation skills
	Listening Skills
	Written and verbal communication
	Attention to Detail
Saying Yes	
Story Teller	
Other....	

Professional Toolkit – Professional Skills	Change Management
	Process Modelling
	Process Re-engineering and improvement
	Data modelling
	Organisational analysis and design
	Technical and Solution Design
	Acceptance testing
	Requirement Definition/Use case writing
	Environment analysis – PESTLE, 5 Forces, SWOT, Resource Audit, MOST, BOSTON BOX
	Requirements Engineering
	Business Case Development
	Benefits Management
	User Research and analysis
	Sprint backlog management and Prioritisation
	Collaboration tools – JIRA, Confluence, Trello, Miro, Skype, MS Teams, SharePoint etc
	Visualisation Tools – Bluewoks, Vizio, Enterprise Architect
	Service design
	MISCOW
	Pain Point analysis
	Product Vision
	Product Canvas
	Product Roadmaps
	Product Backlog management and Prioritisation
	Release planning
	Value Stream Analysis
	Marketing
	Product Lifecycle Analysis/Management
	Kano Analysis
	WSJF
	Cost of Delay Analysis
Cycle time/Touch time	
Road mapping tools – Pendo, Jira, Aha	
ITIL	
Other...	

Business Skills – Business Knowledge	Any Business delivery/change framework
	Trusted Advisor
	Responsible
	Business Architecture
	Project or Non Project Based
	Risk management
	Business domain Knowledge
	Process Knowledge
	Organisation understanding
	Business finances/Business case
	Supplier Management
	Project management
	Consulted and Accountable
	Co-located
	Available to the team
Competitive /market awareness	
Forecasting and budgeting	
Commercial and contract Negotiation	
Other....	

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## Personal Qualities – Soft Skills



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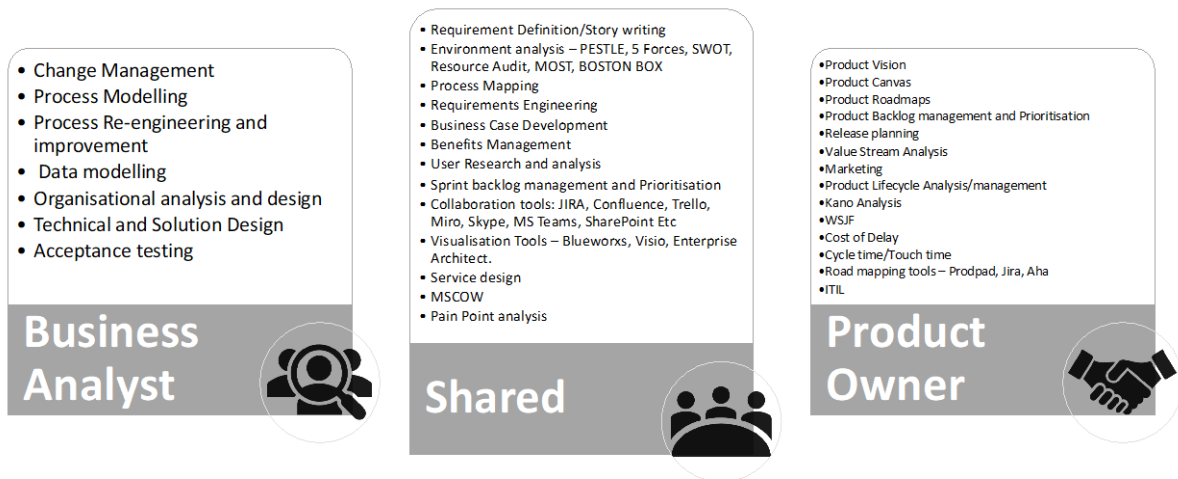
# Business Skills – Business Knowledge



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\*Product Management role is a delivery framework agnostic role

# Professional Toolkit - Professional



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# Round table discussion

What are the challenges for a BA Manager in relation to the PO role?

- Career development or training support
- Longevity of the role
- Demarking the responsibilities
- Perception of the career i.e. seniority, progression and/or salary

Pick your top challenge how to overcome the challenges?

NOTES FROM FLIPCHARTS:

## Group 1

Challenges	How to overcome the challenge
<p><b>Poaching</b></p> <p>PO is a sexy new role</p> <p>Visibility</p> <p>Maturity of BA role versus PO role</p> <p>BAs filling in gaps</p> <p>Progression ladder for PO</p> <p>Subordination</p> <p>Consistent definition hierarchy</p> <p>Terms of reference for PO role</p> <p>Perception of duplication between roles</p> <p>Industry benchmark</p>	<p>Positioning – where BAs sit</p> <p>Career pathway for BAs</p> <p>Consistent roles across organisation</p> <p>Pay BAs more</p> <p>Block moves (from BA to PO – internal transfers</p> <p>Move roles around – “musical roles”</p>

## Group 2

Challenges	How to overcome the challenge
Domain knowledge Decision making Resource management Product silo Ways of working 'Ownership' title / sexy / power	Not sexy – “with great power comes great responsibility” BA apprentices to mitigate BA to PO movement Get BAs more involved in strategy Make people more aware of what we do Measurable outcomes of analysis

## Group 3

Challenges	How to overcome the challenge
Losing BAs to products Blurring the line Performance management Become less versatile Losing to different career path Overshadowing the BA	Going holistic Focus on the differences (sales pitch) <ul style="list-style-type: none"><li>• Process driven</li><li>• Relationship building</li><li>• User stories</li><li>• Service design</li></ul>